

Update

Credit Union Bank Purchase Set for Hearing

The Nebraska Department of Banking and Finance (NDBF) has scheduled the Premier Bank application to sell substantially all of its assets and transfer substantially all of its liabilities, including all of its deposit liabilities to GreenState Credit Union for a hearing on Sept. 8 at 9:30 a.m.

The NBA previously submitted a formal objection to the application and will be filing a formal protest in the matter. Formal objections to the application must be submitted to the Nebraska Department of Banking and Finance no later than the 30th day prior to the scheduled hearing date. A copy of the Department's Rules of Procedures are available on the Department's website, www.ndbf.nebraska.gov or upon request from the Department. Written comments regarding the application may also be submitted to the Nebraska Department of Banking and Finance, 1526 K Street, Suite 300, PO Box 95006, Lincoln, Nebraska, 68509. Such comments must be received by the Department prior to the start of the hearing in order to be considered. Any banks wishing to submit objections may contact NBA General Counsel Bob Hallstrom at the NBA at bob.hallstrom@nebankers.org

Premier Bank has four locations in Nebraska located in Omaha and Nebraska City. GreenState Credit Union, formerly the University of Iowa Credit Union, is one of the nation's largest credit unions with \$7.5 billion in assets and over 280,000 members.

Fall Agri-business Conference is Back in Person

Join your fellow ag bankers September 2-3 at the Cornhusker Marriott in Lincoln for the annual Fall Agri-business Conference. This year's speakers will keep your bank on top of agricultural issues and help you better serve your agricultural customers. Conference topics address legal, legislative and market issues impacting agriculture in Nebraska and the U.S.

[Register Here](#)

Topics and Speakers:

Ag Lending in Roller Coaster Economics

David Kohl, Ph.D., Professor Emeritus, Virginia Tech University

The U.S. and Ag Economy in 2021 and Beyond

Matthew Roberts, Ph.D., Founder, The Kermantle Group

Ag Policy 2021

Mike Pearson, Agriculture Media Host and Commentator

Agricultural Outlook - How Ag is Changing and Where We Are Headed

Kevin Van Trump, CEO, Farm Direction

How Natural Weather Cycles, Sunspot Activity and Pandemics Influence Global Crop Production, Prices and Food Security

Shawn Hackett, President, Hackett Financial Advisors

Succession and Estate Planning for Agricultural Businesses

Elizabeth Workentine and Mike Lafleur, Endacott, Peetz & Timmer

Banking the Hemp Industry

Panel Discussion

Ask the Nebraska Congressional Delegation to Support ECORA

The NBA recently sent [letters](#) to Nebraska's Congressional delegation to urge them to support the Enhancing Credit Opportunities in Rural America (ECORA) Act. The legislation, S. 2202/H.R. 1977, would end taxation of interest earned from agricultural real estate loans. This would not only reduce servicing costs for banks providing these types of loans but would also level the playing field between banks and the tax-advantaged Farm Credit System – making it easier for banks to support the farm sector through real estate loans. Nebraska Congressman Don Bacon is a cosponsor of the House bill.

Nebraska bankers are also encouraged to contact their Senators and/or Representative. The NBA, in partnership with the American Bankers Association (ABA), has developed a simple online form that can be used to contact Congress.

[Take Action](#)

PPP Direct Forgiveness Applications

The Small Business Administration (SBA) will now accept Paycheck Protection Program (PPP) direct forgiveness applications for loans of \$150,000 or less. The new forgiveness portal launched on a pilot basis today and will be available to all borrowers on or around Aug. 4. The SBA has not yet released formal guidance on the new forgiveness application.

The new forgiveness initiative is part of SBA's efforts to wind down the PPP. According to SBA Associate Administrator Patrick Kelley, "All of us want to be done with forgiveness – borrowers, lenders, government – by the fall, across the board. So, this is the final push that will hopefully put PPP in the rearview mirror for the borrowers, for the lenders and for the agency."

SBA is holding the final of three webinars on the new portal Thursday, July 29 at 11:00 a.m. CT.

[Register](#)

Fee and Interest Rate Cap Legislation

The ABA and other financial trade groups urged the Senate Banking Committee to reject legislative proposals that would impose a national fee and interest rate cap of 36% on consumer loans, noting that such a cap would create barriers to credit access for consumers.

[Read the Letter](#)

OCC Names Climate Risk Officer

The Office of the Comptroller of the Currency (OCC) announced Darrin Benhart will serve as the agency's climate change risk officer. The new position's focus is to promote climate change risk management at banks.

[Learn More](#)

More COVID-19 Relief Measures for Homeowners

As COVID-19 forbearance programs end, the Biden administration announced new relief measures for homeowners with loans through the Department of Housing and Urban Development, Department of Veterans Affairs of and Department of Agriculture.

[Learn More](#)

Thank Your Ag Customers with Husker Harvest Days Tickets

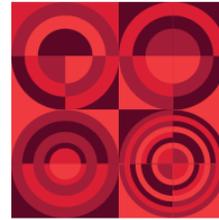
Husker Harvest Days is Sept. 14-16 in Grand Island. Ordering discounted admission and lunch tickets is a great way to thank your agricultural customers. To order discounted admission and lunch tickets, visit <https://www.nebankers.org/hhd>

The NBA will again have a booth in the Diversified Industries Building. While we won't be handing out popcorn this year, we're excited to be a stop on Wednesday's scavenger hunt organized by the UNL College of Agricultural Sciences and Natural Resources. Students attending Husker Harvest Days and participating in the scavenger hunt visit exhibitors in seven ag career pathways. After completing the scavenger hunt, they're rewarded with a free t-shirt.

Sign up below to help fill available volunteer slots - there will be three volunteers and NBA staff during each shift. This is a great way to connect with your ag customers and help build the future of the industry!

[Volunteer](#)

For additional information email Laurie Johnson at the NBA at nbacommunications@nebankers.org or call 402-474-1555.



HUSKER HARVEST DAYS® 2021



Your help is needed to make Husker Harvest Days a success!

Rural Workforce Housing in the Spotlight

The Nebraska Chamber of Commerce & Industry recently highlighted some of the successes of the [Nebraska Rural Workforce Housing Fund](#). The fund was established in 2017 after the passage of the banker-driven Rural Workforce Housing Investment Act (LB 518). The bill was the result of the work of the NBA's NExt Generation Housing Task Force. The task force conducted an in-depth analysis of several communities across the state which included reviewing costs of construction, lot availability, and contractor and subcontractor availability.

Examples of the Rural Workforce Housing Fund in use:

- [Aurora](#)
- [Cuming County](#)
- [Gothenburg](#)
- [Grand Island](#)
- [North Platte](#)

Nominate an Outstanding Woman in Banking

BankBeat wants to honor women who have made outstanding contributions to their bank, industry and community. Outstanding Women in Banking Nominations will be accepted until Sept. 1.

[Learn More](#)

ABA Seeks Participants for Agricultural Lender Survey

ABA is seeking participants for its agricultural lender survey, which the association conducts annually with Farmer Mac. The survey covers local farm income, land sales and delinquency expectations as well as other topics, and it should only take a few minutes to complete.

All individual financial institution data will be kept confidential, and only summary statistics will be published. The survey link will remain active until Aug. 31.

[Complete the Survey](#)

Review Alliance

Did you know it's important to do random cash drawer audits?

- Should be done quarterly.
- Best practice is to have surprise audits done randomly throughout the quarter.

Review Alliance is an independent group of compliance specialists offering banks deep-dive audits of their existing transactions, recommendations about program enhancements or guidance on future safety and soundness. In 2020, the NBA added Virtual Compliance Officer (VCO) to its compliance offerings. VCO is a new shared service model using bank-dedicated compliance officers perfect for monitoring and guiding your bank remotely. To learn how to put them to work for your bank, contact Jennifer Heaton at the NBA at 402-474-1555 or jennifer.heaton@nebankers.org.

Compliance Alliance

Q: We provide lines of credit to home builders using a 'master note' and then use sub-notes for each specific construction loan. Our question stems from the appraisal notice that is required to be given within three days of application. Is the bank required to provide an appraisal notice for each subsequent note – or would one be sufficient when the master note is signed by the customer?

A: Typically, with this loan structure, each "sub-note" is its own separate extension of credit. Therefore, for Reg. B appraisal purposes, as long as an appraisal or valuation is being developed in connection with each sub-note (and of course assuming it is to be secured by a first lien on a 1-4 dwelling) then each would be subject. Regulation B, § 1005.14(a), <https://www.consumerfinance.gov/policy-compliance/rulemaking/regulations/1002/14/>

[Live Demo on Tuesday, August 3, 10:00 a.m. CT](#)

[Live Demo on Thursday, August 5, 1:00 p.m. CT](#)

Compliance Alliance offers a comprehensive suite of compliance management solutions. To learn how to put them to work for your bank, call (888) 353-3933 or email info@compliancealliance.com and ask for our Membership Team.

2021 Real Estate Lending Compliance

Register Today!

August 17 & 18, 2021 - Cornhusker Marriott, Lincoln

8:00 AM: Registration/Continental Breakfast

8:30 AM – 3:30 PM: Program Both Days



Congress has consistently provided special protection to consumer loan borrowers, especially those who secure loans with their home. There has been an explosion of new lending requirements over the past few years and the changes continue into 2021.

The program provides an overview of the real estate lending requirements from ten regulations, along with comprehensive coverage of selected topics, policy suggestions, employee training tips, audit techniques and steps to eliminate past problems. Emphasis is placed on coverage and exemption rules, determining which disclosures are required, the content of the required disclosures and prohibited acts or practices.

Every year major changes appear, and this year is no exception. Provisions of the Economic Growth, Regulatory Relief and Consumer Protection Act (EGRRCPA) continue to unfold. Those provisions impact Regulation Z, Regulation C, the Fair Credit Reporting Act and the SAFE Act. Revisions and clarification of HMDA and Regulation C continue. The program and the manual have been completely updated for these rules.

In these days of the COVID-19 pandemic many lenders are making loans they have not made in the past or are making payment accommodations that they have not made in the past. If great care is not taken, these new efforts designed to provide relief to customers will lead to a COVID Hangover down the road. The presentations have been updated to include suggestions for avoiding the COVID Hangover.

Who Should Attend?

The program is designed for compliance officers, loan officers, loan processors, auditors, and others with responsibilities related to the origination and service of mortgage loans.

Presenter:

Jack Holzknicht is the CEO of Compliance Resource, LLC. He has been delivering the word on lending compliance for 44 years. In 38 years as a trainer over 125,000 bankers (and many examiners) have participated in Jack's live seminars and webinars. Jack's career began in 1976 as a federal bank examiner. He later headed the product and education divisions of a regional consulting company. There he developed loan and deposit form systems and software. He also developed and presented training programs to bankers in 43 states. Jack has been an instructor at compliance schools presented by a number of state bankers associations. As a contractor he developed and delivered compliance training for the FDIC for ten years.



Registration and Pricing Information

Advance registration fee for this two-day program is **\$399 for NBA member institution registrants**. The fee for non-members is \$1,197. This fee includes the comprehensive manual, two continental breakfasts, two luncheons, and break service. **Space is limited** due to the detailed nature of instruction. Registrations will be accepted on a first-come, first-served basis.

The deadline for registrations and refunds for cancelled registrations is **August 10, 2021**. Any registrations after that date will be an additional \$50 and subject to space availability.

*Please feel free to dress casually.
To ensure your comfort, please bring a light jacket or sweater to the program.*

Attendance at Nebraska Bankers Association programs and events constitutes consent to be photographed for use in print and/or electronic media published by the association.

233 South 13th Street, Suite 700 / Lincoln 68508 / Phone: (402) 474-1555 / Ed Center Fax: (402) 474-2148



1-04/05/2021



Real Estate Lending Compliance

August 17 & 18, 2021
Cornhusker Marriott, Lincoln

Financial Institution: _____

Bank / Branch Address: _____

City/Town: _____ Zip: _____

Phone# (_____) _____

Member: \$399 (per person)

Non-Member: \$1,197 (per person)

Please register the following individual:			Email Address
FIRST NAME	MI	LAST NAME	

ONLINE YOU MUST LOGIN TO RECEIVE MEMBER DISCOUNTED PRICING!

TOTAL DUE \$ _____

Payment Choice (check one):

MasterCard VISA Discover American Exp.

Cardholder Name: _____

Card Number: _____ CVV: _____

Exp. Date: _____ Signature: _____

Four Ways to Register:

FAX: (402) 474-2148

MAIL: NBA Education Center,
PO Box 80008, Lincoln, NE 68501

PHONE: (402) 474-1555

WEBSITE:

www.nebankers.org

→ Education →

Event Calendar

2021
Fall Agri-business
Conference



September 2 – 3, 2021
Cornhusker Marriott Hotel | Lincoln

THURSDAY, SEPTEMBER 2, 2021

8:30 a.m. Registration / Refreshments (*coffee, iced tea, soft drinks*)

9:00 a.m. WELCOME & OPENING REMARKS

Kirk Riley, NBA Chairman, Waypoint Bank, Cozad, NE

9:15 a.m. AGRICULTURAL OUTLOOK - HOW AG IS CHANGING AND WHERE WE ARE HEADED (*virtual*)

Kevin Van Trump, CEO, Farm Direction

Kevin Van Trump is a trusted advisor to farmers and agri-business professionals worldwide. Consistently and clearly connecting the dots while filtering out the noise has set Kevin apart and made him a highly sought-after speaker for business and agricultural events. His professional risk-management strategies and business insights are always welcomed by those looking to improve their operations.

10:15 a.m. Break

10:30 a.m. BANKING THE HEMP INDUSTRY – A PANEL DISCUSSION

Hemp is currently used in over 25,000 products in the United States, ranging from industrial to personal care to oil products. Hemp and hemp-derived products are fast-growing markets, with U.S. crop sales estimated to grow to over \$2.5 billion/year by 2022, and hemp-derived oil (CBD) product sales estimated to grow to \$22 billion/year by 2022.

12:00 p.m. AGRIBUSINESS RECOGNITION LUNCHEON

This year we will recognize recipients for both the 2020 and 2021 awards, who were selected by the NBA's Education Advisory - Lending Subcommittee for their numerous contributions to the state of Nebraska and to the agricultural industry.

2020 Recipient of the

NBA's Agri-business Recognition Award:

Thomas H. Jensen, FNBO, Omaha

2021 Recipients of the

NBA's Agri-business Recognition Award:

Jim and Greg Linder, Linder Stock Farms, Inc., Loomis

1:45 p.m. HOW NATURAL WEATHER CYCLES, SUNSPOT ACTIVITY AND PANDEMICS INFLUENCES GLOBAL CROP PRODUCTION, PRICES AND FOOD SECURITY

Shawn Hackett, President, Hackett Financial Advisors

The single greatest fundamental change in our lifetimes in the Ag space has just begun and it is going to turn the Ag world upside down before it is over. Over the next 40 years, the sun cycles and highly correlated natural weather cycles will be going through a rare 200-year Grande Solar Cycle Minimum phase. The expansion of weather volatility, Ag price volatility is going to be beyond anyone's comprehension.

2:45 p.m. Break

3:00 p.m. THE US & AG ECONOMY IN 2021 AND BEYOND

Matthew C. Roberts, Ph.D., Founder, The Kermantle Group

Dr. Roberts will explain in simple yet entertaining terms how the economy is actually doing, down to the sector and/or regional level if needed, and what it means for Agriculture and your clients. These talks include interest rates, exchange rates, income growth, and how policy decisions will or won't affect it. Given the current DC administration, Dr. Roberts can also discuss the winners and losers from trade, the policies that we do, and don't need, and how trade has fundamentally transformed the lives of every American, from the mom-to-be craving cantaloupe in January to the real reason that we don't produce iPhones in America.

4:00 – Session Adjournment & Reception

5:00 p.m.

Evening is on your own.

8:00 a.m. Refreshments (*coffee, iced tea, soft drinks*)

8:30 a.m. AG POLICY 2021

Mike Pearson, Agriculture Media Host & Commentator

2020 was a year of unrest economically, socially, and politically, and unrest changes our business environment both in the short and long term. As 2021 gets underway, Mike takes listeners on a look at how the world is changing. Some of the lasting impacts of COVID-19 on trade and business will be both regulatory (quarantines/import bans) and social (perhaps a new focus on the outdoors?).

9:30 a.m. Break

9:45 a.m. SUCCESSION AND ESTATE PLANNING FOR AGRICULTURAL BUSINESSES

Elizabeth Workentine, Mike Lafleur, Endacott, Peetz & Timmer

10:30 a.m. AG LENDING IN ROLLER COASTER ECONOMICS

David M. Kohl, Ph.D., Professor Emeritus, Agricultural and Applied Economics, Virginia Tech, Blacksburg, VA

Dr. Dave Kohl is back for another edition of the fall agribusiness conference. The pandemic has resulted in agricultural economics on a roller coaster. The stimulus checks, global economy, and geopolitical trends along with supply chain issues have propelled many agricultural businesses to a financial high after years of margin compression. What's around the corner and down the road? Is this cycle temporary or permanent? Where is the risk and opportunity? What are the trends impacting the business and financial statements? Let's buckle up and double down on the good doctor's perspectives, insights, tools, and techniques for the upcoming renewal season.

11:45 a.m. General Session Adjournment

12:00 p.m. BIG RED LUNCHEON with Guest Speaker

1:30 p.m. Conference Adjournment

1-07/26/21



**2021
Fall Agri-business Conference
Cornhusker Marriott Hotel, Lincoln
September 2 – 3, 2021**

Financial Institution: _____

Bank / Branch Address: _____

City/Town: _____ Zip: _____

Phone# (_____) _____

Please register the following individual(s): NAME	Email Address	Full Registrants: Please check (✓) which functions you will attend:			Member Fee: \$315 per person Non-Member Fee: \$945 per person
		Thursday Luncheon	Thursday Reception	Friday Luncheon	

Please register the following individual(s): NAME	MEMBER SPOUSE/GUEST ONLY		
	Thursday Luncheon \$45 per person	Thursday Reception \$25 per person	Friday Big Red Luncheon \$45 per person

Four Ways to Register:

☎ FAX: (402) 474-2148

✉ MAIL: NBA Education Center,
PO Box 80008, Lincoln, NE 68501

☎ PHONE: (402) 474-1555

🌐 WEBSITE:
www.nebankers.org
→Education→
Event Calendar

Payment Choice (check one):

MasterCard VISA Discover American Exp.

Cardholder Name: _____

Card Number: _____ CVV: _____

Exp. Date: _____ Signature: _____

TOTAL DUE \$ _____

2021 - 2022

**Education Advisory
Committee**

Lending Subcommittee

Amy Baker

First National Bank of Omaha, Omaha

Rory T Bowen

Great Plains State Bank, Columbus

Andrew R Clements

American Exchange Bank, Elmwood

Mark Dekker

First Nebraska Bank, Columbus

Danielle L Johnson

Community First Bank, Maywood

Matt Jones

F&M Bank, Wayne

Tony Kaufman

Platte Valley Bank, Scottsbluff

Christopher J McQuillan

First State Bank of Loomis, Loomis

Cam Moyer

Heritage Bank, Hastings

Kevin J Nordby

Security Bank, Laurel

Troy L Schwanebeck

Frontier Bank, Pender

Rebecca A Thornburg

First Bank and Trust Co., Minden

Brandon J Urban

First Westroads Bank, Omaha

Bill C Wilkinson

Security First Bank, Cozad

Kyle N Wooster

West Gate Bank, Lincoln

Registration Information

Member: \$315 (per person)

Non-Member: \$945 (per person)

**If received by August 26, 2021*

Advance registration for this program includes all conference materials, refreshments, luncheons, break service, and the reception. If you would like to bring a spouse/guest to the Thursday Awards Luncheon, Thursday Reception, and the Big Red Luncheon, the registration fee is \$115 per person. Please indicate on the registration form which function(s) your spouse/guest will be attending.

The deadline for registrations and refunds for cancelled registrations is **August 26, 2021**. Any registrations received after that date will be an additional \$25 per person and subject to space availability.

Hotel Information

Reservations can be made by calling the hotel directly. Please indicate that you're with the NBA room block.

Cornhusker Marriott Hotel

333 South 13th Street, Lincoln, (402) 474-7474

***Please feel free to dress casually.
To ensure your comfort, please bring a light jacket or sweater to the program.***

Attendance at Nebraska Bankers Association programs and events constitutes consent to be photographed for use in print and/or electronic media published by the association.

Notice: *If you have a disability that may affect your participation in this event, please forward a statement regarding any special needs to the Nebraska Bankers Association. We will contact you to discuss accommodations.*

BANK TRAINING ADVISORS

Barbara A Barr

NebraskaLand National Bank, North Platte

Sherla M Post

Cornhusker Bank, Lincoln

Melissa Karloff

Heartland Bank, Hastings

Renee Rose

Five Points Bank, Grand Island

Jill Keller

Five Points Bank, Grand Island

Margie Shaffer

ACCESSbank, Omaha

Susan K Koranda

Security Bank, Laurel

Tana Wagener

West Gate Bank, Lincoln

233 South 13th Street, Suite 700 | Lincoln, Nebraska 68508
Phone: (402) 474-1555 | Education Center Fax: (402) 474-2148

www.nebankers.org

NBA Nebraska Bankers Association

Fall IRA Workshops



Register Today!

September 20-21, 2021
Lincoln, Cornhusker Marriott Hotel

September 22-23, 2021
North Platte, Best Western Plus

SCHEDULE FOR IRA WORKSHOPS

8:00 a.m.	Registration \ Continental Breakfast
8:30 a.m.	Session
12:00 p.m.	Luncheon
1:00 p.m.	Session
4:00 p.m.	Adjourn

IRA Essentials gives attendees a solid foundation of IRA knowledge. Exercises are included throughout the day to help participants apply information to job-related situations. Attendees will leave this session able to work with IRA owners and process basic IRA transactions with confidence. This is a beginner's session; no previous IRA knowledge is assumed. Attendees should bring a hand-held calculator.

Topics to be discussed:**Introduction and Establishing IRAs**

- Identify the tax advantages of Traditional and Roth IRAs
- Summarize the IRA opening document requirements
- Explain the difference between primary and contingent beneficiaries

IRA Funding

- Compare and contrast Traditional and Roth IRA eligibility requirements
- Explain the regular contribution limit
- Distinguish the regular contribution deadline
- State the rules for prior-year contributions
- Communicate the regular contribution reporting deadlines

IRA Distributions

- Identify federal income tax withholding requirements
- Recognize the exceptions to the early distribution penalty tax
- Summarize the tax consequences of Traditional and Roth IRA distributions
- Define a required minimum distribution and the required beginning date
- Communicate the distribution reporting deadlines

IRA Portability

- Differentiate between a rollover and a transfer
- Recognize rollovers between IRAs and employer-sponsored retirement plans

Who Should Attend?

You should attend this workshop if you need to learn the basics of Traditional and Roth IRAs, or want an updated, general refresher on IRA rules.

Advanced IRAs builds on the attendees' knowledge of IRA basics to address some of the more complex IRA issues their financial organizations may handle. This is an advanced session; previous IRA knowledge is assumed. The instructor uses real-world exercises to help participants apply information to job-related situations.

Topics to be discussed:**IRA Update**

- Explain recent changes affecting IRA owners
- Recognize how recent changes may affect your financial organization

Advanced Portability

- Summarize the restrictions on the movement between IRAs
- Describe a conversion
- Explain the effect of withholding on a conversion
- Recognize the options available when moving from an employer-sponsored retirement plan to an IRA
- Explain the result of violating the portability and conversion restrictions

Beneficiary Options

- Describe beneficiary distribution options when an IRA owner died before January 1, 2020, or dies on or after January 1, 2020
- Recognize the differences for the various beneficiary types
- Explain beneficiary payment deadlines

Required Minimum Distributions

- Calculate a required minimum distribution (RMD)
- Discuss the RMD rules and reporting requirements

You should attend this workshop if you are:

- an IRA administrator, personal banker, or member services personnel who has a working knowledge of basic IRA operations and wishes to expand your expertise and provide enhanced customer service;
- a financial professional who recognizes that IRAs play an integral role in retirement planning;
- a compliance specialist with procedural oversight of IRA policies and practices; or
- support personnel responsible for promotional materials that describe the services provided by your financial organization.

Registration Information

Advance registration fee for the IRA workshops includes all materials, continental breakfast, break service and luncheon.

The registration breakdown is as follows:

MEMBER FEE:

Program A: IRA Essentials..... \$245.00
 Program B: Advanced IRAs \$245.00
 (Both Program A & B include a luncheon and break service)
Programs A & B: \$460.00*
 * (Only applies to same person at Programs A & B to receive discount)

NON-MEMBER FEE:

Program A or Program B \$735.00 Per Person / Per Program

The deadline for registration and receiving refunds for cancelled registrations is **September 13, 2021**. Registrations received after that date will be an additional \$25 per workshop/per person and subject to space availability.

*Please feel free to dress casually.
 To ensure your comfort, please bring a light jacket or sweater to the program.*

1-06/30/21



2021 Fall IRA Workshops

September 20-21, Lincoln
 September 22-23, North Platte

Financial Institution: _____
 Bank / Branch Address: _____
 City/Town: _____ Zip: _____
 Phone# (_____) _____

Please indicate which of the following programs you plan to attend under the appropriate location:

Member Fee: \$245.00 – IRA Essentials \$245.00 – Advanced IRAs
 \$460.00 – Both Workshops (Only applies to same person at each workshop to receive the discount)
Non-Member: \$735.00 per person / per workshop
 Registrations received after 09/13/21, will be an additional \$25 and are subject to space availability.

Please register the following individual(s): NAME <i>(as you wish it to appear on the badge)</i>	Email Address	LINCOLN Sept. 20 IRA Essentials	LINCOLN Sept. 21 Advanced IRAs	N. PLATTE Sept. 22 IRA Essentials	N. PLATTE Sept. 23 Advanced IRAs

Four Ways to Register:

- FAX: (402) 474-2148
- MAIL: NBA Education Center,
PO Box 80008, Lincoln, NE 68501
- PHONE: (402) 474-1555

WEBSITE:
www.nebankers.org
 →Education→
 Event Calendar

Payment Choice (check one):

- MasterCard VISA Discover American Exp.

Cardholder Name: _____
 Card Number: _____ CVV: _____

Exp. Date: _____ Signature: _____

TOTAL DUE \$ _____

About the Presenters

Ascensus programs are delivered by a group of highly trained retirement plan consultants who thoroughly understand the laws affecting IRAs. Consultants have daily contact with financial organizations that offer IRA products and specialize in providing practical solutions to the most complex IRA issues.

Program Locations

Reservations can be made by calling the program locations directly.

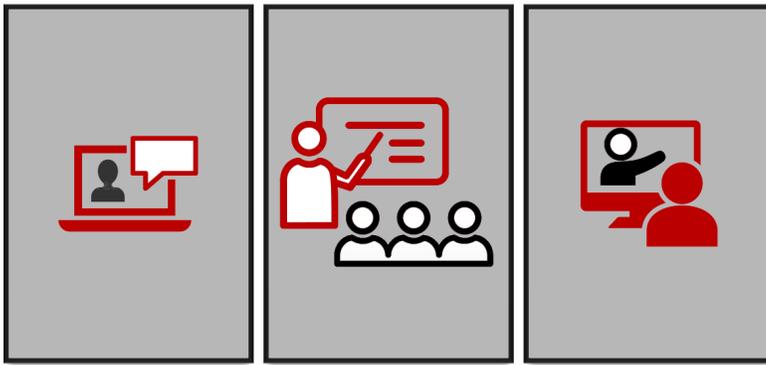
Lincoln, Cornhusker Marriott Hotel
333 S 13th St
(402) 474-7474

North Platte, Best Western Plus
3201 S. Jeffers St
(308) 534-3120

Notice: If you have a disability that may affect your participation in this event, please forward a statement regarding any special needs to the Nebraska Bankers Association. We will contact you to discuss accommodations.

233 South 13th Street, Suite 700
Lincoln, Nebraska 68508
Phone: (402) 474-1555
Education Center Fax: (402) 474-2148
www.nebankers.org

NBA Nebraska Bankers Association



Keep up with our latest education offerings by visiting our event calendar at www.nebankers.org.

Questions? Call the Education team at 402-474-1555.

EDUCATION CALENDAR

2021

YBON Annual Conference

8/05-8/06/2021 Omaha – Regency Marriott

Real Estate Lending Compliance Conference

8/17-8/18/2021 Lincoln – Cornhusker Marriott Hotel

Opening New Accounts in Nebraska Workshops

8/24/2021 Kearney – Holiday Inn

8/25/2021 Lincoln – Cornhusker Marriott Hotel

Fall Agri-business Conference

9/02-9/03/2021 Lincoln – Cornhusker Marriott Hotel

Essential Teller Issues Seminars

9/13/2021 Ogallala – Quality Inn & Conference Center

9/14/2021 Lexington – Holiday Inn Express Hotel & Suites Lexington

9/15/2021 Norfolk – Norfolk Country Club

9/16/2021 Lincoln – Cornhusker Marriott Hotel

Fall IRA Workshops

9/20-9/21/2021 Lincoln – Cornhusker Marriott Hotel

9/22-9/23/2021 North Platte – Best Western Plus

Annual Convention “Lite”

10/06-10/07/2021 Lincoln – Cornhusker Marriot Hotel

Women in Banking Conference

10/27-10/28/2021 La Vista – Embassy Suites La Vista

Summit on Regulatory Issues

10/29/2021 Lincoln – Cornhusker Marriott Hotel

Bank Investment Conference

11/04-11/05/2021 Lincoln – Cornhusker Marriott Hotel

Loan Documentation Workshop

11/17/2021 [Virtual](#)

Agriculture & Beyond Workshops

12/07/2021 [Virtual](#)

Mid-Winter IRA Workshops

2/14-2/15/2022 Lincoln – Cornhusker Marriott Hotel

2/16-2/17/2022 North Platte – Best Western Plus

Health Savings Account Seminar

2/18/2022 North Platte – Best Western Plus

Bank Executives & Directors Conference

2/27-3/03/2022 Oahu – Turtle Bay Resort

Supervisor Boot Camp

3/02-3/03/2022 Nebraska Bankers Association

Spring Agri-business Conference

4/05-4/06/2022 Kearney – Holiday Inn

Annual Convention

5/04-5/06/2022 La Vista – Embassy Suites La Vista

Annual Golf Outing

6/09/2022 Hastings – Lochland Country Club

YBON Annual Conference

8/04-8/05/2022 Omaha – Embassy Suites Downtown

Real Estate Lending Compliance Conference

8/16-8/17/2022 Lincoln – Cornhusker Marriott Hotel

Fall Agri-business Conference

9/01-9/02/2022 Lincoln – Cornhusker Marriott Hotel

Fall IRA Workshops

9/19-9/20/2022 Lincoln – Cornhusker Marriott Hotel

9/21-9/22/2022 North Platte – Best Western Plus

Summit on Regulatory Issues

10/28/2022 Lincoln – Cornhusker Marriott Hotel

2022

State Government Relations Forum

1/27/2022 Lincoln – Cornhusker Marriott Hotel

Operations Conference

2/08-2/09/2022 Lincoln – Cornhusker Marriott Hotel

Upcoming Webinars

For a complete schedule of NBA webinar offerings, visit www.nebankers.org → Education.

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