

Personal Economics Program (PEP) Annual Activity Report

April 1, 2018 – March 31, 2019

You become a Personal Economics Program (PEP) banker when you give any financial education-related classroom or group presentation within your community. All NBA-member financial institutions are encouraged to participate in these efforts. The Nebraska Bankers Association recognizes those member banks having the greatest level of involvement in financial education during the NBA Annual Convention in May.

DEADLINE: Please complete the following information regarding your financial education presentations that occurred between April 1, 2018, and March 31, 2019 and send to Blair Suddarth (blair.suddarth@nebankers.org) by March 15, 2019.

Financial Institution	
City	
Bank Financial Literacy Coordinator	
Email	
Phone	

General Financial Education Presentations (April 1, 2018-March 31, 2019)	
Total No. of People Reached	
Total No. of Presentations Made	
Total Number of Bankers Making Presentations	
Participating Bank Locations	

2018 Teach Children to Save Day Presentations (April 2018)	
Total No. of People Reached	
Total No. of Presentations Made	
Total Number of Bankers Making Presentations	
Participating Bank Locations	

2018 Get Smart About Credit Presentations (October 2018)	
Total No. of People Reached	
Total No. of Presentations Made	
Total Number of Bankers Making Presentations	
Participating Bank Locations	

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